





Ready to get started on Fullscript?

Now that you've moved over to Fullscript, it's time to get to know your account so you can continue to deliver the best care to your patients.

Use this checklist to ensure that you're making the most of your new Fullscript account.

Reconnect to your EHR. Fullscript integrates with all the same partners as Wellevate, plus even more! Have your sign-in details ready and find your EHR in <u>Fullscript's Integration marketplace</u> as soon as you migrate.

Book a demo with one of our representatives for a personal integration consultation.

Participate in Fullscript-led patient promotions. Introduce Fullscript to your patients with a sale on products they love.

Learn more about patient promotions and when the next one will be on our <u>blog</u>.

Explore 250+ products in Fullscript's catalog. Use the

search tool to filter by: brand, ingredients, form, and whether products are in-stock. Access your catalog from the navigation bar, or from the catalog drawer in your plan-writing tool.

Learn how to quickly find products in this short tutorial.

Send easy-to-follow supplement plans to your

patients. Customize your product recommendations with personalized instructions, duration, or add readymade educational handouts.

Learn the basics of sending a supplement plan in this <u>short tutorial</u>.

Continue to add patients to Fullscript and send them

supplement plans that stick, growing your practice along the way.

Learn how to add individual patients or import patient lists in this <u>short tutorial</u>.

Educate your patients about the power of supplements. Sharing this <u>handout</u> with your patients is a great place to start.

Did you know? The <u>in-app resource library</u> features 150+ educational resources you can share with your patients.

Don't forget to let your patients know about your move! Your patients will be notified to join you on Fullscript, but hearing from their practitioner can Try offering different discount incentives to your patients. Practitioners with a profit account can offer multiple types of discounts, making refilling supplements more affordable for patients, while growing practice revenue.

<u>Learn about all of Fullscript's discounting options for</u> profit accounts.

Note: The individual patient discount settings you had in Wellevate did not transfer over. If you're a practitioner with a profit account and haven't updated your patient discounts, you can easily update multiple patients' individual discounts at once using our <u>Bulk</u> Discount editor.

help make the transition easier.

Use our ready-made templates to email your

patients, or share on socials to let everyone know!

Want more info?

If you have additional questions, reach out to our Customer Success teams anytime.

